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February 6, 2018

MEMORANDUM

TO: Power Committee

FROM: Ben Kujala

SUBJECT: Draft Outline of the Mid-Term Assessment

BACKGROUND:

Presenter: Ben Kujala

Summary: Staff will present a draft outline of the mid-term assessment for review by the Power Committee. The outline will help inform the work that will be completed in the mid-term assessment. This is an opportunity for the committee to help direct that work.

Relevance: The mid-term assessment is an opportunity to review the progress on the 7th Plan implementation.



DRAFT SEVENTH POWER PLAN MID-TERM ASSESSMENT REPORT OUTLINE

Executive Summary

Action Plan Implementation Progress

- Action Plan sections covered in detail

Markets and Demand Comparison & Updates (2015 – 2017)

- Economic Drivers
- Wholesale and Retail Natural Gas Prices
- Wholesale and Retail Electricity Prices
- Sales and Loads
- Other Markets - i.e. Solar

Conservation Updates

- Regional Conservation Progress Report
- Projected utility conservation activities
- Notable market changes
- New Federal and state standards and codes

Demand Response Updates

- DR Definition
- Planned and existing DR programs
- Highlight key barriers to implementation

Generating Resource Updates

- Updated costs for 7th Plan technologies
- RPS and Resource acquisition and retirements
- Emerging Technologies
- CO2 emissions

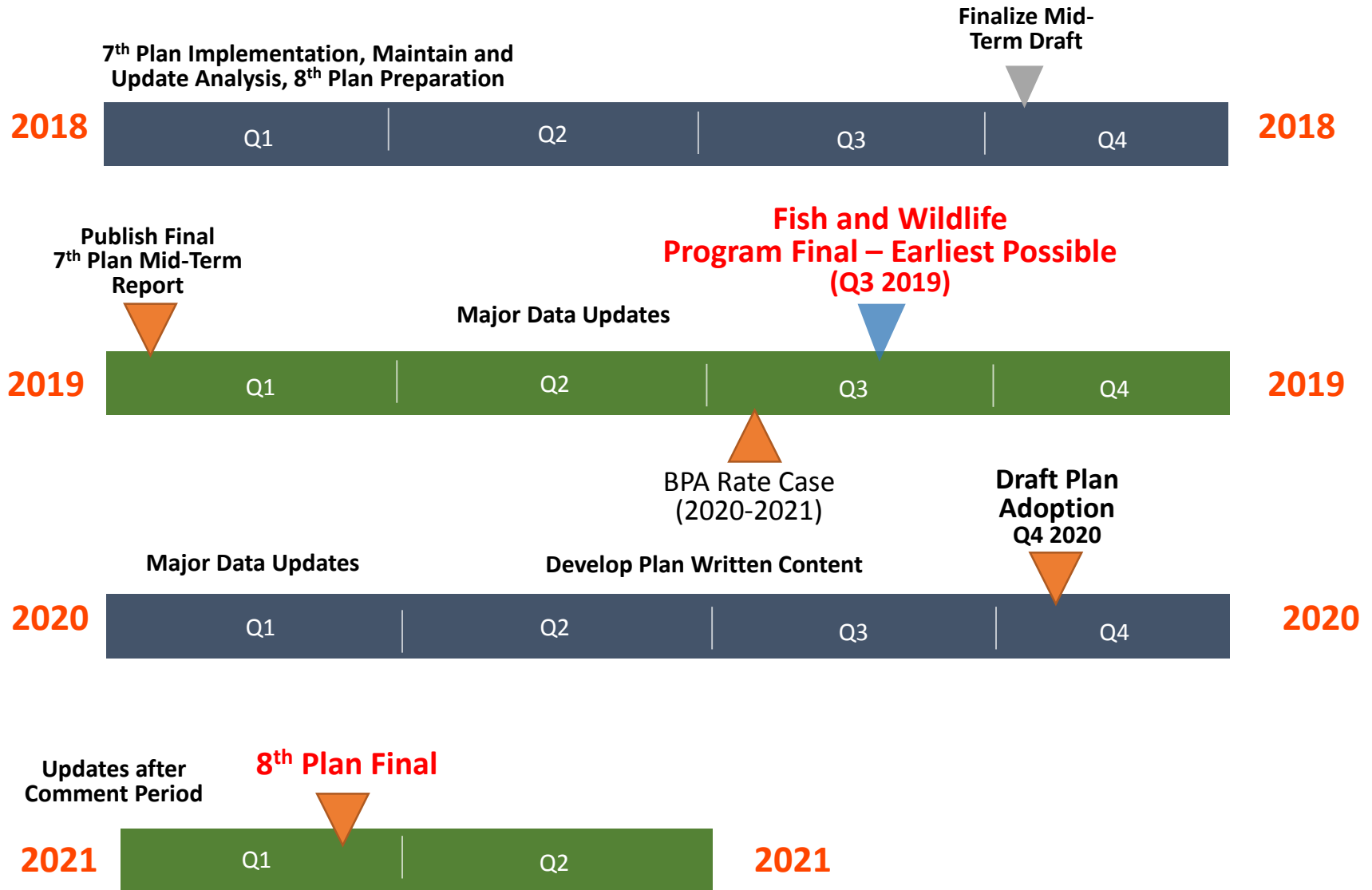
Resource Strategy Implications

- Impacts to the resource strategies from the plan
- Adequacy Update

7th Plan Mid Term and 8th Plan Publication (*Five Year, Q1-2021*)

2018	2019	2020	2021
<p>Q4 (October) - Publish Mid-Term Draft</p>	<p>Q1 (January) – Publish Final Mid-Term</p> <p>All Year - Updates for 8th plan</p> <p>Q3 – F+W Program Final</p> <p>Q3 – BPA Rate Case for 2020-2021 Released</p>	<p>Q2 - Q4 – Work on Writing Draft</p> <p>Early Q4 – Publish Draft 8th Plan</p> <p>Q4 2020 – Q1 2021 Public Comments + Updates</p>	<p>Q1 (March) Final Plan Approved</p>

7th Plan Mid Term and 8th Plan Publication (8th Plan Final Q1 2021)



7th Plan Mid Term Publication Schedule

February

Discuss Possible
Outline at
Power
Committee

April

Discuss Outline
at Full Council

May – Sept

Finalize Data
Updates and
Write Draft

October

Council
Approves Draft
for 45 days of
Public
Comment

January 2019

Council
Approves Final
Mid-Term
Assessment