#### Update on Council's Regional Hydropower Potential Scoping Study

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#### Background

<u>March 2012</u> – Information gathering session <u>September 2013</u> – GRAC Hydropower subgroup meeting

- <u>June 2014</u> Presentation to Power Committee on staff proposal for study
- <u>July/August 2014</u> Release of RFP and selection of contractor

<u>August → November 2014</u> – Study duration <u>November 2014</u> – GRAC hydropower mtg <u>December 2014</u> – Council Meeting



## Questions Asked

- Can a reasonable physical potential of energy and capacity be drawn for the PNW from the existing studies?
  - Does this potential integrate the Protected Areas?
- Is there enough information available to apply cost assumptions to the technical potential?
- If a supply curve (potential and cost) cannot be derived, what approach is recommended as a potential next step?



## Council's Intent

- How does this inform our analysis and the development of the draft Seventh Power Plan?
- Council staff issued a memo describing objective of report
  - Report will be <u>one</u> of the resources used in our analysis of hydropower potential for the Plan
  - Report is not a direct input into the Plan
    - Further analysis is needed to digest results and decide what next steps of analysis need to be performed





# Only 12% of potential identified in DOE study (>1MW) not in protected areas





#### "Realistic, Reasonable" Hydropower Potential (2015-2035)

Category	Capacity (MW)	Energy (MWh)
Non-powered Dams	57	148,248
Conduit and Hydrokinetic	64	226,107
Pumped Storage	2,640	33,084
General Assessments	90	429,947
Upgrades to Existing Projects	388	1,461,168
Total:	3,239	2,298,554

The contractor did not include any of the potential identified in the US DOE study as realistic and reasonable because it is not site-specific and requires further analysis.





#### Next Steps

- Staff proposal: Analyze hydropower as a secondary resource
  - Does not appear to be enough potential for inclusion in the RPM, but enough for a resource analysis of cost and potential for inclusion in the Seventh Power Plan
- Analyze pumped storage potential in more detail for Seventh Power Plan
  - GRAC discussion planned for future meeting



# For More Information...

See <u>http://www.nwcouncil.org/energy/grac/hydro/</u> for:

- Final NWHA report to the Council
- NWHA presentation to GRAC
- Council staff memo on intent of study
- Council staff presentation to Council (Dec 2014)
- And more background

